

## China's forecast remains modest, but some job gains expected in all industry sectors and regions

3rd Quarter 2017

# 4,217

CHINA EMPLOYERS SHARED THEIR HIRING PLANS FOR Q3 2017



NET EMPLOYMENT OUTLOOK



SEASONALLY ADJUSTED



PLAN TO HIRE



EXPECT TO LET STAFF GO



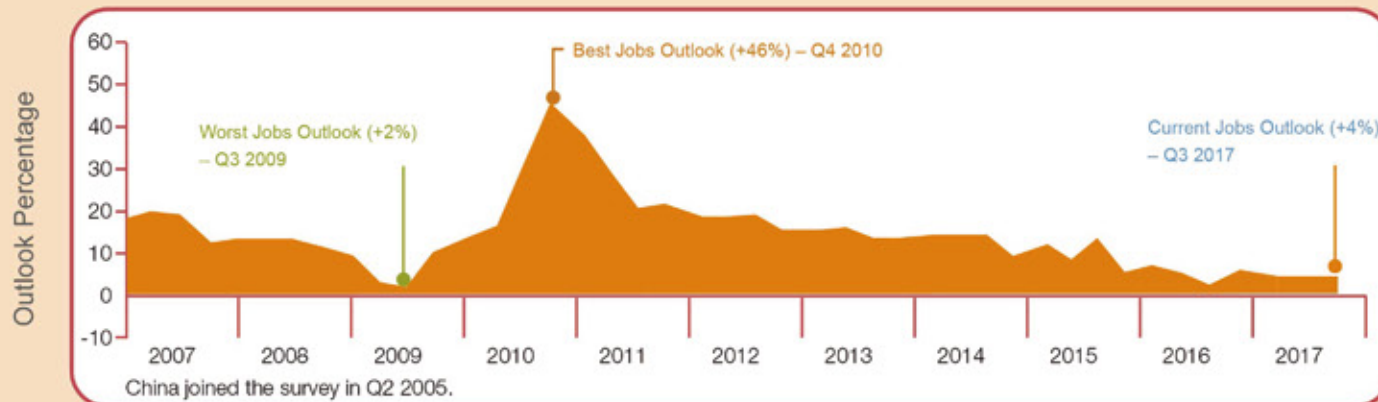
PLAN TO KEEP WORKFORCE LEVELS STEADY



ARE UNSURE ABOUT HIRING PLANS

### CHINESE EMPLOYERS REPORT RESERVED HIRING INTENTIONS FOR THE JULY - SEPTEMBER TIME FRAME

All data is seasonally adjusted



### Sector Comparisons

SECTOR(SA)	Qtr on Qtr Change Q2 17 to Q3 17	Yr on Yr Change Q3 16 to Q3 17
Finance, Insurance & Real Estate +4%	↓ 1%	↑ 5%
Manufacturing +6%	↑ 2%	↑ 4%
Mining & Construction +6%	↑ 1%	↑ 5%
Services +5%	→ 0%	↑ 2%
Transportation & Utilities +5%	↑ 2%	↑ 2%
Wholesale & Retail Trade +3%	→ 0%	↑ 1%

### Regional Comparisons

Regional(SA)	Qtr on Qtr Change Q2 17 to Q3 17	Yr on Yr Change Q3 16 to Q3 17
NORTH(+3%)	↓ 1%	↑ 2%
BEIJING(+4%)	↓ 2%	↑ 3%
SOUTH(+8%)	↑ 2%	↑ 6%
GUANGZHOU(+8%)	↑ 3%	↑ 4%
SHENZHEN(+6%)	↑ 2%	↑ 4%
EAST(+5%)	↑ 2%	↑ 3%
SHANGHAI(+3%)	↓ 1%	↑ 2%
CENTRAL & WEST(+5%)	↑ 1%	↑ 3%
CHENGDU(+4%)	→ 0%	↑ 2%

### Organisation-Size Comparisons

